



Advice. Solutions. Results.

OUR MISSION: We are a consulting and financial services firm dedicated to advising high net worth individuals and their closely held entities with the strategic business solutions that deliver meaningful results.

OUR VALUES:

INTEGRITY. Talley and its affiliates provide valuable, relevant information when advising, delegating and communicating with clients, colleagues and others. By operating in this type of environment, Talley has a proven track record of exceeding client expectations.

COMPETENCE & QUALITY. We provide quality, proactive services to our clients that add value throughout the formation, growth and succession phases to assist our clients in achieving professional and financial goals.

PERSONAL & PROFESSIONAL GROWTH. We are as committed to helping our team members develop personally and professionally as we are to serving our clients. We actively work to develop our people’s skills in their technical and professional disciplines, personal growth, communication skills and leadership qualities. We invest in our future leadership through both internal and external mentoring programs.

THE TALLEY GROUP OF COMPANIES. Talley and its affiliated partners provide unparalleled expertise in tax, assurance and advisory services:

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| <p><u>Tax Compliance</u></p> <ul style="list-style-type: none"> • Federal Tax Compliance • Foreign Activity Reporting • Partnership Taxation • Corporate Taxation • Multi-jurisdictional Tax Compliance • Income Tax Projections • Estate Tax Projects | <p><u>Assurance</u></p> <ul style="list-style-type: none"> • Compile, Review and Audit Financial Statements • Financial Process Improvement • Internal Processes & Controls • Cash Flow Forecasts and Projections • Technical Support Memos and Tax Provisions | <p><u>Forensics & Valuation</u></p> <ul style="list-style-type: none"> • Case Assessment • Case Management • Business & Tax Valuations • Fraud and Forensic Accounting • Business Disputes • Breach of Contract • Mediation Support • Rebuttal Opinions • Lost Profits/ Economic Damages | <p><u>Tax Consulting</u></p> <ul style="list-style-type: none"> • Tax Reduction Planning • Multi-State Tax Strategies • Tax Credit Planning • Business Succession Planning • Estate Planning • Trust Planning & Administration • Net Worth Analysis • Asset Protection Planning • Tax Residency Planning | <p><u>Accounting Solutions</u></p> <ul style="list-style-type: none"> • Full Charge Bookkeeping • Vendor/Payables & Billing/Receivables • Internal Accounting Systems Improvement • Accounting Personnel Assessment & Training <p><u>CFO/Controller Services</u></p> <ul style="list-style-type: none"> • Budgeting and Projections • Cash Flow Planning and Forecasts • Key Performance Indicators • Trend Analysis | <p><u>Consulting</u></p> <ul style="list-style-type: none"> • Growth & Turnaround Strategy • Market & Value Assessment <p><u>M&A Advisory</u></p> <ul style="list-style-type: none"> • Buy/Sell-Side Representation • Strategic Assessment <p><u>Ownership Transition</u></p> <ul style="list-style-type: none"> • Exit Planning • Family Transfers <p><u>Capital & Debt Solutions</u></p> <ul style="list-style-type: none"> • Recapitalization • ESOP |